	illions except as noted)				1 -
		Common Shares	Preferred Shares Class B - Series 16	Preferred Shares Class B - Series 17	Preferred Shares Class B - Series 25
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671101	002071700	063671770	062670202
	Governing law(s) of the instrument	Canadian Federal and	063671788 Canadian Federal and	Canadian Federal and	063679203 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial law
_	Regulatory treatment	Common Family Time 1	Additional Time 4	Additional Time 4	Additional Tion 4
5	Transitional Basel III rules Post-transitional Basel III rules	Common Equity Tier 1 Eligible	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	12,924	157	143	
	date)	·			
	Par value of instrument Accounting classification	N/A Shareholders' Equity	157 Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	-	Various	23-Jun-2008		
12	Original date of issuance Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
L3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	N/A	25-Aug-2018 Redemable at	25-Aug-2018 Redemable at	25-Aug-2021 Redemable
			Par. No contingent call dates.	Par. No contingent call dates.	Par. No contingent call dates.
_					
16	Subsequent call dates, if applicable Coupons / dividends	Dividend	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend
	Fixed or floating dividend/coupon	N/A	Fixed	Floating	Fixed
	Coupon rate and any related index Existence of a dividend stopper	N/A N/A	3.39% No	90 Day T-Bill +1.65% No	1.80 No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary	Fully discretionary No
	Existence of step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger(s)	N/A N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
24	in convertible, conversion trigger(s)	N/A	N/A	IN/A	N/A
:5	If convertible, fully or partially	N/A	N/A	N/A	N/A
	If convertible, fully or partially If convertible, conversion rate	N/A	N/A	N/A	N/A
26					
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A N/A
26 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A NO N/A N/A N	N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A NO N/A N/A N	N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A N/A NO N/A N/A N	N/A	N/A	N/A
26 28 29 80 31 33 33 33 33 34 4	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A
266 266 277 288 299 300 313 323 333 344 355	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A
27 18 19 19 10 11 11 12 13 14 15 16	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A N/A N/A N/A N/A NO N/A N/A N
27 18 19 19 10 11 11 12 13 14 15 16	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

m	in Features Of Regulatory Capital Instruments illions except as noted)				
		Preferred Shares Class B - Series 26	Preferred Shares Class B - Series 27	Preferred Shares Class B - Series 29	Preferred Shares Class B - Series 31
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	063679302 Canadian Federal and	063679401 Canadian Federal and	063679609 Canadian Federal and	063679807 Canadian Federal and
	Regulatory treatment	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Ineligible	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
6	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	54	500	400	3
	date) Par value of instrument Accounting classification	54 Shareholders' Equity	500 Shareholders' Equity	400 Shareholders' Equity	30 Shareholders' Equity
	Original date of issuance	25-Aug-2016	23-Apr-2014		
12		Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
13	Original maturity date	NO Maturity	No Maturity	INO Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25-Aug-2021 Redemable at Par. No contingent call	25-May 2019 Redemable at Par. No contingent call	25-Aug-2019 Redemable at Par. No contingent call	25-Nov-2019 Redemable a Par. No contingent call
		dates.	dates.	dates.	dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Floating	Dividend Fixed	Dividend Fixed	Dividend Fixed
18	Coupon rate and any related index	90 Day T-Bill +1.15%	4.00% No	3.90% No	3.80 No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
22	Noncumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative
23 24	Convertible or non-convertible (1) If convertible, conversion trigger(s)	Non-Convertible N/A	Convertible NVCC Triggers:	Convertible NVCC Triggers:	Convertible NVCC Triggers:
	30 (4)		(a) the Superintendent of Financial Institutions publicly announces	(a) the Superintendent of Financial Institutions publicly announces	(a) the Superintendent of Financia Institutions publicly announces
			that the Bank has been advised, in writing, that the Superintendent of	that the Bank has been advised, in writing, that the Superintendent of	that the Bank has been advised, i writing, that the Superintendent
			Financial Institutions is of the opinion that the Bank has ceased,	Financial Institutions is of the opinion that the Bank has ceased,	Financial Institutions is of the opinion that the Bank has ceased
			or is about to cease, to be viable and that, after the conversion of all	or is about to cease, to be viable and that, after the conversion of all	or is about to cease, to be viable and that, after the conversion of
			contingent instruments and taking into account any other factors or	contingent instruments and taking into account any other factors or	contingent instruments and takir into account any other factors or
			circumstances that are considered relevant or appropriate, it is	circumstances that are considered relevant or appropriate, it is	circumstances that are considered relevant or appropriate, it is
			reasonably likely that the viability of the Bank will be restored or	reasonably likely that the viability of the Bank will be restored or	reasonably likely that the viability of the Bank will be restored or
			maintained; or (b) a federal or provincial	maintained; or (b) a federal or provincial	maintained; or (b) a federal or provincial
			government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has
			accepted or agreed to accept a capital injection, or equivalent	accepted or agreed to accept a capital injection, or equivalent	accepted or agreed to accept a capital injection, or equivalent
			support, from the federal government or any provincial	support, from the federal government or any provincial	support, from the federal government or any provincial
			government or political subdivision or agent or agency thereof without	government or political subdivision or agent or agency thereof without	or agent or agency thereof witho
			which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintender
			of Financial Institutions to be non- viable.	of Financial Institutions to be non- viable.	of Financial Institutions to be nor viable.
25	If convertible, fully or partially	N/A	Will fully convert into	Will fully convert into	Will fully convert into
			common shares upon NVCC trigger event	common shares upon NVCC trigger event	common shares upon NVCC trigger event
26	If convertible, conversion rate	N/A	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of a NVCC trigger event, each
			outstanding Series 27	outstanding Series 29	outstanding Series 31
			Preferred Share would be converted to a number of	Preferred Share would be converted to a number of	Preferred Share would be converted to a number of
			common shares equal to the quotient obtained by	common shares equal to the quotient obtained by	common shares equal to the quotient obtained by
			dividing (Multiplier x Share	dividing (Multiplier x Share	dividing (Multiplier x Shar
			Value) by Conversion Price. Please refer to the	Value) by Conversion Price. Please refer to the	Value) by Conversion Price Please refer to the
			Prospectus Supplement for further details.	Prospectus Supplement for further details.	Prospectus Supplement for further details.
27	If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Common Shares Bank of Montreal
30 31	If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
_	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
32 33	If temporary write-down, description of write-up mechanism	N/A	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
33 34	Position in subordination hierarchy in liquidation (specify instrument type immediately	Debt			
33 34 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Ves		No	No
33 34 35 36	senior to instrument)	Yes Not NVCC compliant	No N/A	N/A	N/A
33 34 35 36	senior to instrument) Non-compliant transitioned features			N/A Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14
33 34 35 36	senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Not NVCC compliant Short Form Base Shelf	N/A Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

A Required to the control of the con	que identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) rerning law(s) of the instrument ulatory treatment nsitional Basel III rules tetransitional Basel III rules bile at solo/group/group&solo rument type (types to be specified by each jurisdiction) pount recognised in regulatory capital (Currency in mil, as of most recent reporting	Preferred Shares Class B - Series 33 Bank of Montreal 06367X200 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 200 Shareholders' Equity 05-Jun-2015 Perpetual No Maturity Yes 25-Aug-2020 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers: (a) the Superintendent of Financial	Preferred Shares Class B - Series 35 Bank of Montreal 06367X408 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 150 Shareholders' Equity 29-Jul-2015 Perpetual No Maturity Yes Redemable at a premium from 25-Aug-2020 to 24-Aug-2024. On or after 25-Aug-2024 redemable at Par. No contingent call dates. N/A Dividend Fixed 5.00% No Fully discretionary No Non-cumulative Convertible	Preferred Shares Class B - Series 36 Bank of Montreal 06367X507 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 600 Shareholders' Equity 16-Oct-2015 Perpetual No Maturity Yes Redemable on or after 25- Nov-2020 at Par. No contingent call dates. Every 5 years Dividend Fixed 5.85% No Fully discretionary No Non-cumulative Convertible	Shareholders' Equity
2 Uniq 3 Gove 4 Trans 5 Post- 6 Eligit 8 Ado 9 Par v 0 Acco 9 Par v 1 Origi 2 Optio 5 Optio 6 Subs 7 Fixed 8 Ado 9 Par v 1 Origi 1 Origi 2 Optio 1 Exists 5 Optio 4 Issue 8 Ado 9 Par v 1 Origi 2 Optio 9 Par v 1 Origi 1 Exists 1 Occor 9 Par v 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 2 Occor 3 Occor 4 If Cor 4 If Cor 4 If Cor	que identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) erning law(s) of the instrument ulatory treatment sistional Basel III rules t-transitional Basel III rules bible at solo/group/group&solo rument type (types to be specified by each jurisdiction) ount recognised in regulatory capital (Currency in mil, as of most recent reporting e) value of instrument ounting classification ginal date of issuance betual or dated ginal maturity date er call subject to prior supervisory approval ional call date, contingent call dates and redemption amount sequent call dates, if applicable pons / dividends d or floating dividend/coupon pon rate and any related index tence of a dividend stopper y discretionary, partially discretionary or mandatory tence of step up or other incentive to redeem icumulative or cumulative vertible or non-convertible (1)	06367X200 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 200 Shareholders' Equity 05-Jun-2015 Perpetual No Maturity Yes 25-Aug-2020 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers:	06367X408 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 150 Shareholders' Equity 29-Jul-2015 Perpetual No Maturity Yes Redemable at a premium from 25-Aug-2020 to 24-Aug-2024. On or after 25-Aug-2024 redemable at Par. No contingent call dates. N/A Dividend Fixed 5.00% No Fully discretionary No Non-cumulative	06367X507 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 600 Shareholders' Equity 16-Oct-2015 Perpetual No Maturity Yes Redemable on or after 25-Nov-2020 at Par. No contingent call dates. Every 5 years Dividend Fixed 5.85% No Fully discretionary No Non-cumulative	06367X705 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 60 Shareholders' Equity 21-Oct-201 Perpetual No Maturity Yes Redemable on or after 25- Feb-2022 at Par. No contingent call dates. Every 5 years Dividend Fixed 4.85 No Fully discretionary No Non-cumulative
2 Uniq 3 Gove 4 Trans 5 Post- 6 Eligit 8 Ado 9 Par v 0 Acco 9 Par v 1 Origi 2 Optio 5 Optio 6 Subs 7 Fixed 8 Ado 9 Par v 1 Origi 1 Origi 2 Optio 1 Exists 5 Optio 4 Issue 8 Ado 9 Par v 1 Origi 2 Optio 9 Par v 1 Origi 1 Exists 1 Occor 9 Par v 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 1 Occor 2 Occor 3 Occor 4 If Cor 4 If Cor 4 If Cor	que identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) erning law(s) of the instrument ulatory treatment sistional Basel III rules t-transitional Basel III rules bible at solo/group/group&solo rument type (types to be specified by each jurisdiction) ount recognised in regulatory capital (Currency in mil, as of most recent reporting e) value of instrument ounting classification ginal date of issuance betual or dated ginal maturity date er call subject to prior supervisory approval ional call date, contingent call dates and redemption amount sequent call dates, if applicable pons / dividends d or floating dividend/coupon pon rate and any related index tence of a dividend stopper y discretionary, partially discretionary or mandatory tence of step up or other incentive to redeem icumulative or cumulative vertible or non-convertible (1)	06367X200 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 200 Shareholders' Equity 05-Jun-2015 Perpetual No Maturity Yes 25-Aug-2020 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers:	06367X408 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 150 Shareholders' Equity 29-Jul-2015 Perpetual No Maturity Yes Redemable at a premium from 25-Aug-2020 to 24-Aug-2024. On or after 25-Aug-2024 redemable at Par. No contingent call dates. N/A Dividend Fixed 5.00% No Fully discretionary No Non-cumulative	06367X507 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 600 Shareholders' Equity 16-Oct-2015 Perpetual No Maturity Yes Redemable on or after 25-Nov-2020 at Par. No contingent call dates. Every 5 years Dividend Fixed 5.85% No Fully discretionary No Non-cumulative	06367X705 Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 60 Shareholders' Equity 21-Oct-20: Perpetual No Maturity Yes Redemable on or after 25- Feb-2022 at Par. No contingent call dates. Every 5 years Dividend Fixed 4.85 No Fully discretionary No Non-cumulative
A Required to the control of the con	erning law(s) of the instrument ulatory treatment sitional Basel III rules t-transitional Basel III rules bible at solo/group/group&solo rument type (types to be specified by each jurisdiction) ount recognised in regulatory capital (Currency in mil, as of most recent reporting e) value of instrument ounting classification signal date of issuance oetual or dated signal maturity date er call subject to prior supervisory approval ional call date, contingent call dates and redemption amount sequent call dates, if applicable pons / dividends d or floating dividend/coupon pon rate and any related index tence of a dividend stopper y discretionary, partially discretionary or mandatory tence of step up or other incentive to redeem icumulative or cumulative vertible or non-convertible (1)	Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 200 Shareholders' Equity 05-Jun-2015 Perpetual No Maturity Yes 25-Aug-2020 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers:	Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 150 Shareholders' Equity 29-Jul-2015 Perpetual No Maturity Yes Redemable at a premium from 25-Aug-2020 to 24-Aug-2024. On or after 25-Aug-2024 redemable at Par. No contingent call dates. N/A Dividend Fixed 5.00% No Non-cumulative	Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 600 Shareholders' Equity 16-Oct-2015 Perpetual No Maturity Yes Redemable on or after 25-Nov-2020 at Par. No contingent call dates. Every 5 years Dividend Fixed 5.85% No Fully discretionary No Non-cumulative	Canadian Federal and applicable Provincial laws Additional Tier 1 Additional Tier 1 Group and Solo Preferred Shares 60 Shareholders' Equity 21-Oct-20 Perpetual No Maturity Yes Redemable on or after 25 Feb-2022 at Par. No contingent call dates. Every 5 years Dividend Fixed 4.85 No Fully discretionary No Non-cumulative
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7 Fixed Property of the County	pons / dividends d or floating dividend/coupon pon rate and any related index tence of a dividend stopper y discretionary, partially discretionary or mandatory tence of step up or other incentive to redeem incumulative or cumulative vertible or non-convertible ⁽¹⁾	Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers:	Dividend Fixed 5.00% No Fully discretionary No Non-cumulative	Dividend Fixed 5.85% No Fully discretionary No Non-cumulative	Dividend Fixed 4.85 No Fully discretionary No Non-cumulative
7 Fixed Property of the County	pons / dividends d or floating dividend/coupon pon rate and any related index tence of a dividend stopper y discretionary, partially discretionary or mandatory tence of step up or other incentive to redeem incumulative or cumulative vertible or non-convertible ⁽¹⁾	Dividend Fixed 3.80% No Fully discretionary No Non-cumulative Convertible NVCC Triggers:	Dividend Fixed 5.00% No Fully discretionary No Non-cumulative	Dividend Fixed 5.85% No Fully discretionary No Non-cumulative	Dividend Fixed 4.85 No Fully discretionary No Non-cumulative
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1 Existr 2 Nonc 3 Conv 4 If Cor	tence of step up or other incentive to redeem cumulative or cumulative vertible or non-convertible ⁽¹⁾	No Non-cumulative Convertible NVCC Triggers:	No Non-cumulative	No Non-cumulative	No Non-cumulative
4 If con	vertible or non-convertible ⁽¹⁾	Convertible NVCC Triggers:			
	onvertible, conversion trigger(s)			ANYCO T CO.	NI COCT COCC
3 16-00		Institutions publicly announces	NVCC Triggers: (a) the Superintendent of Financial Institutions publicly announces	NVCC Triggers: (a) the Superintendent of Financial Institutions publicly announces	NVCC Triggers: (a) the Superintendent of Financi Institutions publicly announces
3 16-00		that the Bank has been advised, in writing, that the Superintendent of	that the Bank has been advised, in writing, that the Superintendent of	that the Bank has been advised, in writing, that the Superintendent of	that the Bank has been advised, i
3 16-0-0		Financial Institutions is of the opinion that the Bank has ceased,	Financial Institutions is of the opinion that the Bank has ceased,	Financial Institutions is of the opinion that the Bank has ceased,	Financial Institutions is of the opinion that the Bank has ceased
5 If co		or is about to cease, to be viable and that, after the conversion of all		or is about to cease, to be viable and that, after the conversion of all	
5 If co		contingent instruments and taking into account any other factors or	contingent instruments and taking into account any other factors or	contingent instruments and taking into account any other factors or	contingent instruments and takin into account any other factors or
5 If on		circumstances that are considered relevant or appropriate, it is reasonably likely that the viability	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability	circumstances that are considered relevant or appropriate, it is reasonably likely that the viability	circumstances that are considere relevant or appropriate, it is reasonably likely that the viabilit
5 If on		of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or
3 If on		(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly
Sifer		announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent
5 lf co-		capital injection, or equivalent support, from the federal government or any provincial	capital injection, or equivalent support, from the federal government or any provincial	capital injection, or equivalent support, from the federal government or any provincial	support, from the federal government or any provincial
5 If co-		government or political subdivision or agent or agency thereof without	government or political subdivision	government or political subdivision or agent or agency thereof without	government or political subdivision agent or agency thereof without
5 If co		which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintender
; If co-		of Financial Institutions to be non- viable.	of Financial Institutions to be non- viable.	of Financial Institutions to be non- viable.	of Financial Institutions to be nor viable.
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, in cor	onvertible, fully or partially	Will fully convert into common shares upon	Will fully convert into common shares upon	Will fully convert into common shares upon	Will fully convert into common shares upon
		NVCC trigger event	NVCC trigger event	NVCC trigger event	NVCC trigger event
5 If cor	onvertible, conversion rate	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of a NVCC trigger event, each
		outstanding Series 33 Preferred Share would be	outstanding Series 35 Preferred Share would be	outstanding Series 36 Preferred Share would be	outstanding Series 38 Preferred Share would be
		converted to a number of common shares equal to	converted to a number of common shares equal to	converted to a number of common shares equal to	converted to a number of common shares equal to
		the quotient obtained by	the quotient obtained by	the quotient obtained by	the quotient obtained by
		dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Shar Value) by Conversion Price
		Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement fo
		further details.	further details.	further details.	further details.
7 If cor	onvertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
	onvertible, specify instrument type convertible into	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Preferred Shares Bank of Montreal	Preferred Shares Bank of Montreal
0 Write	onvertible, specify issuer of instrument it converts into	No N/A	No N/A	No N/A	No N/A
2 If wri	te-down feature	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4 If ten	te-down feature rite-down, write-down trigger(s) rite-down, full or partial	N/A	N/A	N/A N/A Subordinated Debt	N/A Subordinated Debt
senic	te-down feature rite-down, write-down trigger(s) rite-down, full or partial rite-down, permanent or temporary mporary write-down, description of write-up mechanism		Subordinated Debt		
	te-down feature rite-down, write-down trigger(s) rite-down, full or partial rite-down, permanent or temporary imporary write-down, description of write-up mechanism ition in subordination hierarchy in liquidation (specify instrument type immediately ior to instrument)	Subordinated Debt	Subordinated Debt	No	No N/A
Pros	te-down feature rite-down, write-down trigger(s) rite-down, full or partial rite-down, pull or partial rite-down, permanent or temporary rmporary write-down, description of write-up mechanism rition in subordination hierarchy in liquidation (specify instrument type immediately		No N/A	No N/A	11/71
c	te-down feature rite-down, write-down trigger(s) rite-down, full or partial rite-down, permanent or temporary imporary write-down, description of write-up mechanism tition in subordination hierarchy in liquidation (specify instrument type immediately for to instrument) -compliant transitioned features	Subordinated Debt	No		Short Form Base Shelf Prospectus - Apr 13 16
supp	te-down feature rite-down, write-down trigger(s) rite-down, full or partial rite-down, permanent or temporary imporary write-down, description of write-up mechanism ition in subordination hierarchy in liquidation (specify instrument type immediately ior to instrument) -compliant transitioned features se, specify non-compliant features	No N/A Short Form Base Shelf	No N/A Short Form Base Shelf	N/A Short Form Base Shelf	Short Form Base Shelf

⁽²⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

m	in Features Of Regulatory Capital Instruments illions except as noted)				
		Preferred Shares Class B - Series 40	Preferred Shares Class B - Series 42	BMO Tier 1 Notes - Series A	Subordinated Debentures Series 20
		Series 40	Series 42		Series 20
1	Issuer	Bank of Montreal	Bank of Montreal	BMO Capital Trust II	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	06368A209 Canadian Federal and	06367X887	055974AA7 Canadian Federal and	063671BD2
э	Governing law(s) of the instrument	applicable Provincial laws	Canadian Federal and applicable Provincial laws	applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Regulatory treatment				
	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Innovative Tier 1	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	500	400	450	1
۵	date) Par value of instrument	500	400	450	1
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	09-Mar-2017	29-Jun-2017	18-Dec-2008	15-Dec-19
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No Maturity	No Maturity	31-Dec-2107	\$25MM of total par amount matures on Dec
					15th 2025, 2028, 2031,
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	2034, 2037 and 2040 Yes
	Optional call date, contingent call dates and redemption amount	Redemable on or after 25-	Redemable on or after 25-	Redemable at Par on any	Redemable on or after 15
		May-2022 at Par. No contingent call dates.	August-2022 at Par. No contingent call dates.	interest reset date on or after 31-Dec-2018.	Dec-2000 in the market, be tender or by private
				Contingent call dates are	contract at any price. No
				applicable if a Tax or Capital Disqualification event	contingent call dates.
				occurs.	
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Coupon Fixed until Dec 31, 2018	Coupon Fixed
	Coupon rate and any related index	4.50%	4.40%	10.21% Yes	8.25 N/A
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	Fully discretionary	Mandatory
21 22		No Non-cumulative	No Non-cumulative	Yes Non-cumulative	No Cumulative
23	Convertible or non-convertible ⁽¹⁾	Convertible	Convertible	Non-Convertible	Non-Convertible
24	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Financial	N/A	N/A
			Institutions publicly announces that the Bank has been advised, in		
		writing, that the Superintendent of Financial Institutions is of the	writing, that the Superintendent of Financial Institutions is of the		
		opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable		
		and that, after the conversion of all	and that, after the conversion of all contingent instruments and taking		
		contingent instruments and taking into account any other factors or	into account any other factors or		
		circumstances that are considered relevant or appropriate, it is	circumstances that are considered relevant or appropriate, it is		
		reasonably likely that the viability of the Bank will be restored or	reasonably likely that the viability of the Bank will be restored or		
		maintained; or (b) a federal or provincial	maintained; or (b) a federal or provincial		
		government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has		
		accepted or agreed to accept a capital injection, or equivalent	accepted or agreed to accept a capital injection, or equivalent		
		support, from the federal government or any provincial	support, from the federal government or any provincial		
		government or political subdivision or agent or agency thereof without	government or political subdivision or agent or agency thereof without		
		which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent		
		of Financial Institutions to be non- viable.	of Financial Institutions to be non-		
		vidule.	viable.		
25	If convertible, fully or partially	Will fully convert into	Will fully convert into	N/A	N/A
		common shares upon	common shares upon		
_		NVCC trigger event	NVCC trigger event		<u> </u>
26	If convertible, conversion rate	Upon the occurrence of an	· ·	N/A	N/A
		NVCC trigger event, each outstanding Series 40	NVCC trigger event, each outstanding Series 42		
		Preferred Share would be	Preferred Share would be		
		converted to a number of common shares equal to	converted to a number of common shares equal to		
		the quotient obtained by	the quotient obtained by		
		dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.		
		Please refer to the	Please refer to the		
		Prospectus Supplement for further details.	Prospectus Supplement for further details.		
	If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A N/A	N/A N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Preferred Shares Bank of Montreal	Preferred Shares Bank of Montreal	N/A	N/A
		No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Subordinated Debt	Senior Debt
	Non-compliant transitioned features	No	No	Yes	Yes
	If yes, specify non-compliant features	N/A	N/A	Not NVCC compliant	Not NVCC compliant
		Short Form Base Shelf	Short Form Base Shelf	Prospectus - BMO Tier 1 Notes	
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Prospectus - Apr 13 16	Prospectus - Apr 13 16	- Series A	
		Prospectus - Apr 13 16		- Series A	
	Prospectus / Base Shelf Prospectus / Short Form Prospectus Supplement to Base Shelf Prospectus (if applicable)		Prospectus - Apr 13 16 Prospectus Suppl Class B Pref Shares - Series 42	- Series A	

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

m	illions except as noted)				
		Series H Medium-Term Notes - First Tranche	Series H Medium-Term Notes - Second Tranche	Series I Medium-Term Notes - First Tranche	Series I Medium-Term Notes - Second Tranche
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZBS2	06369ZBT0	06369ZCC64	06369ZCD4
3	Governing law(s) of the instrument Regulatory treatment	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Tier 2 Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	950	939	·	8
	Par value of instrument Accounting classification	1,000 Liability - amortized cost	1,000 Liability - amortized cost	1,250 Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	19-Sep-2014	08-Dec-2015	31-May-2016	31-May-20 Dated
12 13	Original maturity date	Dated 19-Sep-2024	Dated 08-Dec-2025	01-Jun-2026	
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 19-Sep-2019 Redemable at Par. No contingent call dates.	Yes 08-Dec-2020 Redeemable at Par. No contingent call dates.	Yes 01-Jun-2021 Redeemable at Par. No contingent call dates.	Yes 01-Jun-2022 Redeemable at Par. No contingent call dates.
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends	Coupon	Coupon	Coupon	Coupon
	Coupon rate and any related index	Fixed until Sept 19, 2019 3.12%	Fixed until Dec 8, 2020 3.34%	Fixed until Jun 1, 2021 3.32%	Fixed until Jun 1, 2022 2.5
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Mandatory	N/A Mandatory	N/A Mandatory	N/A Mandatory
21 22		No Cumulative	No Cumulative	No Cumulative	No Cumulative
23		Convertible NVCC Triggers:	Convertible NVCC Triggers:	Convertible NVCC Triggers:	Convertible NVCC Triggers:
		writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or appropriate government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.	Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or appropriated agreement or any provincial government or applications or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Superintendent is of the opinio that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any oth factors or circumstances that are considered relevant or appropriate, it is reasonably like that the viability of the Bank windered relevant or appropriate, it is reasonably like that the viability of the Bank windered relevant or appropriate, or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivity or agent or agency thereof with which the Bank would have bee determined by the Superintend to be non-viable.
_				Will fully convert into	
25	If convertible, fully or partially	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event
	If convertible, fully or partially If convertible, conversion rate	common shares upon	common shares upon	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the	common shares upon
26	If convertible, conversion rate If convertible, mandatory or optional conversion	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	common shares upon NVCC trigger event Upon the occurrence of a NVCC trigger event, each outstanding note would I converted to a number o common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pric Please refer to the Prospectus Supplement further details.
26 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal	common shares upon NVCC trigger event Upon the occurrence of a NVCC trigger event, each outstanding note would converted to a number o common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pric Please refer to the Prospectus Supplement ffurther details. Mandatory Common Shares Bank of Montreal
27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No	common shares upon NVCC trigger event Upon the occurrence of a NVCC trigger event, each outstanding note would i converted to a number o common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pric Please refer to the Prospectus Supplement if further details. Mandatory Common Shares Bank of Montreal No N/A
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No	common shares upon NVCC trigger event Upon the occurrence of a NVCC trigger event, each outstanding note would I converted to a number o common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Price Please refer to the Prospectus Supplement further details. Mandatory Common Shares Bank of Montreal No
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A	common shares upon NVCC trigger event Upon the occurrence of . NVCC trigger event, each outstanding note would converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pri Please refer to the Prospectus Supplement further details. Mandatory Common Shares Bank of Montreal No N/A
226 227 228 30 31 33 33 33 34 33 33 33 33 33 33 33 33 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of a NVCC trigger event, each outstanding note would converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Priv Please refer to the Prospectus Supplement of further details. Mandatory Common Shares Bank of Montreal NO N/A N/A N/A N/A N/A N/A N/A
227 228 333 333 333 333 333 333 333 333 333	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	common shares upon NVCC trigger event Upon the occurrence of NVCC trigger event, each outstanding note would converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pri Please refer to the Prospectus Supplement further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt No N/A Short Form Base Shelf
227 228 333 333 334 335 336	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No N/A N/A	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt No N/A	common shares upon NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal NO N/A N/A N/A N/A N/A N/A N/A	common shares upon NVCC trigger event Upon the occurrence of NVCC trigger event, each outstanding note would converted to a number common shares equal to the quotient obtained be dividing (Multiplier x No Value) by Conversion Pr Please refer to the Prospectus Supplement further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt No N/A N/A

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

Ma	in Features Of Regulatory Capital Instruments	
	illions except as noted)	3.803% Subordinated
		Notes due 2032
1	Issuer	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	US06368BGS16 State of New York, the
		Province of Ontario and the laws of Canada
4	Regulatory treatment Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Tier 2 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	1,550
	Par value of instrument Accounting classification	USD 1,250 Liability - amortized cost
	Original date of issuance	12-Dec-2017
12	Perpetual or dated Original maturity date	Dated 15-Dec-2032
		lv.
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	15-Dec-2027 Redeemable
		at Par. No contingent call dates.
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed
19	Coupon rate and any related index Existence of a dividend stopper	3.803% N/A
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory No
23	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Cumulative Convertible
24	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent publicly
		announces that the Bank has been advised, in writing, that the Superintendent is of the opinion
		that the Bank has ceased, or is about to cease, to be viable and
		that, after the conversion of the Notes and all other contingent
		instruments issued by the Bank and taking into account any other
		factors or circumstances that are considered relevant or
		appropriate, it is reasonably likely that the viability of the Bank will
		be restored or maintained; or (b) a federal or provincial
		government in Canada publicly announces that the Bank has
		accepted or agreed to accept a capital injection, or equivalent support, from the federal
		government or any provincial government or political subdivision
		or agent or agency thereof without which the Bank would have been
		determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Will fully convert into
		common shares upon NVCC trigger event
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each
		outstanding note would be converted to a number of
		common shares equal to
		the quotient obtained by dividing (Multiplier x Note
		Value) by Conversion Price. Please refer to the
		Prospectus Supplement for further details.
		Tartifer details.
	If convertible, mandatory or optional conversion	Mandatory
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal
31	Write-down feature If write-down, write-down trigger(s)	No N/A
33	If write-down, full or partial If write-down, permanent or temporary	N/A N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
	senior to instrument) Non-compliant transitioned features	No
	If yes, specify non-compliant features	N/A
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	USD Prospectus - Apr 27 17
	Supplement to Base Shelf Prospectus (if applicable)	USD Prospectus Supplement - Dec 07 17
	Pricing Supplement (If applicable)	<u> </u>
(1)	he term "convertible" in the above table is interpreted to mean convertible into	

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.